San Francisco Ethics Commission

Lobbyist System Public Access Web Site



Lobbyist Public Access Web Site

- The lobbyist public access web site will enable the public to access information filed by lobbyists about their activities under the San Francisco Lobbyist Ordinance.
- Data will be refreshed daily.

Lobbyist Public Access Web Site

- The data accessible on the public access web site will be the same system used internally by Ethics Commission staff.
- No information will be redacted from filings.

Site Features

- Search by:
 - Clients
 - Lobbyists
 - Firm/Employer
 - Filed Statements

Site Features

- Search activity by:
 - Client Payments
 - Activity Expenses
 - Reported Contacts
 - Contributions Made

Site Features

- Lobbyist Directory.
- Download lobbyist activity data to Excel.
- Sort activity tables on the web.
- "Clickable" summary total links to obtain detailed transactions.
- Link relevant contributions data to the campaign finance database.
- View original and amended data.

Page Concept Designs

- The following screenshots provide visual concept designs of the proposed feature-set.
- The screenshots do not necessarily represent the final page design.
- The features represented in the screenshot are subject to change.

Search Clients

Search Clients	Clients Search for Clients
Lobbyists	Enter partial name, address, city or zip code to search.
Firm/Employer	Name:
Filed Statements	Address:
Transaction Activity	City: Zip Code:
Client Payments	
Activity Expenses	Search Reset
Reported Contacts	
Contributions Made	

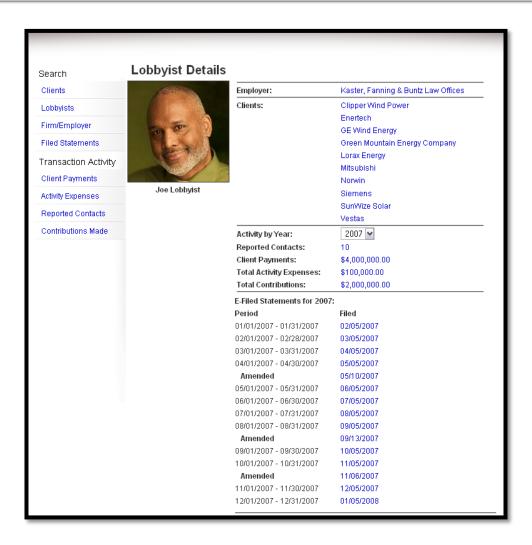
Client Details Results

earch	Client Details						
lients	Clipper Wind Power	Payment History:					
byists		Lobbyist	Amount	Date			
•		Joe Lobbyist	\$2500.00	03/15/2007			
rm/Employer		Joe Lobbyist	\$1350.00	06/17/2007			
d Statements		Robert Miller	\$3000.00	07/12/2007			
nsaction Activity		Joe Lobbyist	\$25,000.00	08/23/2007			
•		Robert Miller	\$9,000.00	09/14/2007			
nt Payments		Activity by Year:		2007 🕶			
ity Expenses		Lobbyist Payments: \$40,850.00					
orted Contacts		Reported Contacts: 2					
ntributions Made		Total Contributions: \$40,850.00					

Search Individual Lobbyist Details



Individual Lobbyist Details Results



Search Firm/Employer

Search	Firm/Employer
Clients	Search for Firm/Employer
Lobbyists	Enter partial name, address, city or zip code to search.
Firm/Employer	Name:
Filed Statements	Address: City:
Transaction Activity	Zip Code:
Client Payments	
Activity Expenses	Search Reset
Reported Contacts	
Contributions Made	

Firm/Employer Details Results



Search Filed Statements

Search	Filed Statements
Clients	Search for Filed Statements
Lobbyists	Search by Lobbyist or by Date Range
Firm/Employer	Lobbyist Name:
Filed Statements	Date Range Start Date:
Transaction Activity	End Date:
Client Payments	
Activity Expenses	Search Reset
Reported Contacts	
Contributions Made	

Search Client Payments & Results

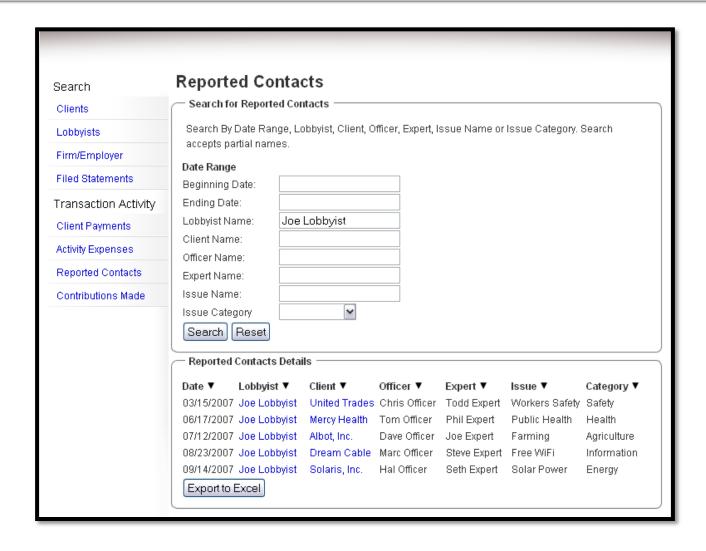
Gearch	Client Payme	ents			
Clients	Search for Client P	ayments —			
_obbyists	Search By Date Ran	ige, Amount R	ange, Lobbyi	st or Client. Searc	ch accepts partial names.
Firm/Employer	Date Range				
Filed Statements	Beginning Date: Ending Date:]	
ransaction Activity	Amount Range				
Client Payments	Greater Than:				
Activity Expenses	Less Than:				
Reported Contacts	Lobbyist Name: Client Name:	Clipper]	
Contributions Made	Search Reset			1	
	Client Payment Det	tails ———			
	Client ▼	Date ▼	Amount ▼	Lobbyist ▲	Firm/Employer ▼
	Clipper Wind Power	07/12/2007	\$3000.00	Robert Lobbyist	Kaster, Fanning & Buntz Law Office:
	Clipper Wind Power	03/15/2007	\$2500.00	Joe Lobbyist	Kaster, Fanning & Buntz Law Offices
_	Clipper Wind Power	06/17/2007	\$1350.00	Joe Lobbyist	Kaster, Fanning & Buntz Law Office:
	Clipper Wind Power	08/23/2007	\$25,000.00) Joe Lobbyist	Kaster, Fanning & Buntz Law Office
	Clipper Wind Power	09/14/2007	\$9,000,00	Joe Lobbyist	Kaster, Fanning & Buntz Law Office

Results link to details pages

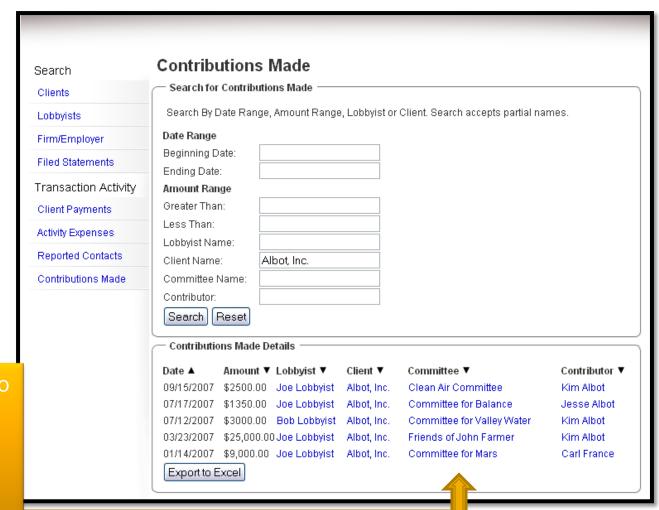
Search Activity Expenses & Results

Search	Activity Expenses							
Clients	Search for Activity Expenses							
Lobbyists	Search By Date Range, Amount Range, Lobbyist, Description, Officer, Payee or Salary Range. Search							
Firm/Employer	accepts partial names.							
	Date Range							
Filed Statements	Beginning Date:							
Transaction Activity	Ending Date:							
Client Payments	Amount Range							
Activity Expenses	Greater Than:							
	Less Than:							
Reported Contacts	Lobbyist Name:							
Contributions Made	Description:							
	Officer:							
	Payee:							
	Salary Range							
		0000						
		00000						
	Search Reset							
	Activity Expenses De	tails —						
	Date ▼ Amount V	/ Lobbyist ▼	Description ▼	Officer ▼	Payee ▼	Salary ▲		
	03/15/2007 \$1200.00	Joe Lobbyist	No smoking!	Joan Officer	Chris Payee			
	04/18/2007 \$200.00	Joe Lobbyist	Balanced Budget					
	04/22/2007 \$1500.00		No new taxes	Jim Officer	Steve Payee			
	02/08/2007 \$2500.00	•		Frank Officer	•	\$90,500.00		
	06/30/2007 \$1400.00	Sam Lobbyist	Mars or bust!	Perl Officer	Earl Payee	\$99,000.00		
	Export to Excel							

Search Reported Contacts & Results



Search Contributions Made & Results



Results link to info in the Campaign Finance Database