#### Form SFEC-3.216(d) Cover Page

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ETHICS COMPLESSA

Please type or print legibly in ink.

-				· Y	
1. Information	n regarding Elected Officer:				
Name (Last)	(First)		(Middle)	Daytime Telephone	
Chiu	David	S		<u>(415</u> ) <u>554-7450</u>	
Mailing Address	Street		Zip	Fax Telephone	
1 Dr. Carlton B. Goodlett Pl. Room 264			94102	(415 ) 554-7454	
Office Held			Email Address		
Member, Board of Supervisors			david.chiu@sfgov.org		
2. Purpose of Travel: Attend American Public Transportation Association conference; participate in SF Chamber of Commerce CityTrip to meet with federal officials			4. Schedule Summary:  Total number of pages, including this cover page 11  Check applicable schedules:  Schedule A ☑ Yes – schedule attached Gift of transportation, lodging or subsistence  Schedule B □ Yes – schedule attached Gift to the City of transportation, lodging or subsistence		
03/08/09 San Fra Month/Day/Year	ancisco, CA to Washington, D.C. City, State, Country agton, D.C. to San Francisco, CA	•	1.	☐ Yes – schedule attached ent to the City of gift of transportation, absistence	
			I have used a statement. I best of my kinherein and in complete.	rification: all reasonable diligence in preparing this have reviewed this statement and to the nowledge, the information contained any attached schedules is true and the penalty of perjury under the laws of California that the foregoing is true	
- January - good on the state of the state o			and correct.		

Signature Pavid Cli

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## Form SFEC-3.216(d) Schedule A – Gifts of Travel SALL FRAMOLOGO ETHICS COMMISSION

1. Information regarding entity funding gift of transportation, lodging or subsistence				
Full Name of Entity:				
San Francisco Chamber Foundation				
Address:				
235 Montgomery St. San Francisco	CA	94104		
Street City	State	Zip		
Name of Contact Person:				
Rob Black				
Email Address:	Telep	ohone:		
rblack@sfchamber.com	(415	) 392-0485		

3	Cost of transportation, lodging or subsistence		
A.	Please list the total amount of costs that will be paid by the entity to fund the elected officer's travel, including but not limited to the amount directly related to the cost of the officer's transportation, lodging and subsistence.		
	\$399.00		
В.	Please list the amount in Item A that is directly related to the cost of the officer's transportation, lodging and subsistence.		
	\$399.00		

contributed more than \$500 to the entity to fund the trip				
Please list the name, occupation and employer of any contributor who contributed more than \$500 to the entity funding the trip and whose contributions were used in whole or in part to fund the trip:				
Name of Contributor				
Occupation of Contributor				
Employer of Contributor				
Name of Contributor				
Occupation of Contributor				
Employer of Contributor				
Name of Contributor				
Occupation of Contributor				
Employer of Contributor				
☐ Check box if additional schedules are attached.				

4.	4. Information regarding persons			
accompanying the elected officer				
Please list the name of any individual who is				
(a)	a City employee required to file a Statement of Economic Interests,			
(b)	a lobbyist or campaign consultant registered with the Ethics Commission;			
(c)	an employee of or individual who has an			
,	ownership interest in a lobbyist or campaign consultant registered with the Ethics Commission; or			
(d)	an employee or officer of the entity that will pay for the gift of transportation, lodging or subsistence, and			
who is accompanying the elected officer on the trip.				
Please identify whether the individual is category (a), (b), (c), or (d), as described above.				
Name of Individual		Category		
Supervisor Chu		(a)		
Supervisors Mar, Campos (a)				
Supervisors Maxwell, Dufty (a)				
☐ Check box if additional schedules are attached.				







Michelle Alberda is a senior financial advisor for Ameriprise Financial. She is one of the founding members of a networking group called SKIRT™ (Sharing Knowledge Information and Resources Together). She is also the CFO for Financial Wardrobe Inc. which runs the SKIRT Network in San Francisco. She is the immediate past president of the Financial Women's Association of San Francisco. Alberda received a B.B.A. in Marketing and Asian Studies from Western Michigan University.



\* Dan Angel, president of Golden Gate University, has also served as president of Marshall University (WV), Stephen F. Austin University (TX), Austin Community College (TX), Citrus College (CA) and Imperial Valley College (CA). He was elected to the state legislature in Michigan and served as a special assistant to a US senator in Washington, D.C. A prolific writer, he has published 12 books, including a political biography of former Michigan Governor George Romney, a primer on long-range planning, and a book on management.



Michelle Balog is a realtor with Vanguard Properties, one of San Francisco's leading and most innovative real estate firms. She is one of the founding members of a networking group called SKIRT<sup>TM</sup> (Sharing Knowledge Information and Resources Together). She is also the chief marketing officer for Financial Wardrobe Inc., which runs the SKIRT Network in San Francisco, and is a member of the Real Estate Leadership Auxiliary Council for EARN in San Francisco.



\* David Becker is president of PhilippeBecker, an award-winning branding agency whose clients include Disney, GAP, T-Mobile and Wal-Mart. In 2005, PhilippeBecker received a SF Chamber Excellence in Business Award, and was also named the 5th Fastest Growing Private Company in San Francisco by the SF Business Times.



Rob Black is the vice president/Public Policy for the SF Chamber of Commerce, responsible for managing the Chamber's public-policy agenda. He is an attorney and was legislative aide to Supervisor Alioto-Pier. Previously, he was the director of special projects for the Screen Actors Guild and worked for democracy-building projects with The Carter Center and the National Democratic Institute in Africa, Asia and Latin America.



\* A. Lee Blitch, vice president/Advancement at SF State University, is responsible for development, alumni relations, government relations, media relations, communications and events. Prior to joining the university, Blitch served as the president & CEO of the SF Chamber. He currently serves on several boards, including the Municipal Fiscal Advisory Committee to the Mayor, and the SF School Alliance.

\* San Francisco Chamber of Commerce board member









SAN FRANCISCO
CHAMBER OF COMMERCE
Where smart business starts.







Lynn Bunim, executive director /External Affairs, directs AT&T's community and government relations activities in San Francisco and San Mateo County. Presently, Bunim is on the Jewish Community Federation board of directors, vice-chair of the Jewish Community Federation's Business Leadership Council, and on the San Francisco Communities of Opportunity Advisory Board. Bunim graduated from the University of California, Berkeley. She received a Masters Degree from Occidental College in Urban Studies.



Michael Carlin is the San Francisco Public Utilites Commission's deputy general manager. In addition, Carlin acts as chief operating officer of the SFPUC, overseeing the agency's efforts to integrate asset management, supervisory control & data acquisition, work order writing & tracking, security and other systems and functions across the Water, Wastewater and Power Enterprises and throughout the organization. He plays a leading role in overseeing new initiatives and the many environmentally innovative "green" projects that cut across enterprises within the SPFUC, including a comprehensive agency approach towards fighting and adapting to the impacts of climate change.



Michael Cohen serves as the director of the City of San Francisco Office of Economic and Workforce Development. He oversees the business attraction and retention, joint development, small business, film, international trade and commerce, workforce development, and neighborhood development and revitalization divisions. Cohen also serves as a director of the Transbay Joint Powers Authority, and related developments in the heart of downtown San Francisco.



Dennis Conaghan is executive director of the SF Center for Economic Development. Previously, he was COO of the Chamber, where he was responsible for directing marketing, membership, financial and facilities operations. Conaghan serves on the boards of CAL ED, Bay Area Marketing Partnership and executive committee of the Mayor's Bio Tech Advisory Council.



\* Robert A. Corrigan has served as president of SF State University since 1988. Among his current national activities, Corrigan is a member of the NAFSA Task Force on Institutional Management of Study Abroad, the National Cancer Institute's Comprehensive Minority Biomedical Branch Task Force and the National Advisory Council for Campus Compact. He is immediate past chair of the board of directors of the Association of American Colleges and Universities (AAC&U) and of the American Council on Education (ACE) Commission for Lifelong Learning. Corrigan recently completed two terms as chair of the board of directors of the Chamber and serves on the Mayor's Biotechnology Advisory Council and the Mayor's Children, Youth and Families Policy Council.

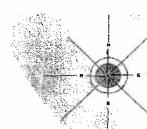












# City Trip 2009

Sunday, March 8 - Wednesday, March 11



### delegates



\* Greg Cosko, president & CEO, Hathaway Dinwiddie Construction, began his career with Dinwiddie Construction Company in 1975. He was promoted to senior vice president and manager of the Los Angeles Office in 1990 and was later appointed executive in charge of the Getty Center Project. In 1996, he led the management purchase of the company and its simultaneous merger with E.A. Hathaway. In 1999, the companies consolidated as Hathaway Dinwiddie Construction Company. He serves on the board of directors of the Central YMCA San Francisco and Construction Employers Association.



\* Mariann Costello is vice president of Scoma's Restaurant on Fisherman's Wharf, the highest grossing independent restaurant in the West. She has served as president of the Golden Gate Restaurant Association and president of the SF Taxicab Commission. Currently, Costello serves on the boards of California Restaurant Association, Golden Gate Restaurant Association, SF Convention and Visitor's Bureau, the SF City College Culinary Arts & Hospitality Advisory Board, and the National Restaurant Association Conserve Action Committee.



Alexandria Cribbs, the SF Chamber's co-director/Events, develops content, plans production, contributes to fundraising and manages the Annual CityBeat Lunch, CityGolf Classic, and CitySummit, and helps produce the Chamber's other annual events: CityTrip, and the Ebbies. Prior to joining the Chamber, she worked as athlete service coordinator in the sports marketing department of Speedo USA.



F.X. Crowley is the business manager-secretary of the International Alliance of Theatrical Stage Employees and Motion Picture Technicians, Local 16, representing 1,500 theatrical, stage, film and convention technicians in San Francisco, the North Bay and the Peninsula. Crowley is currently a member of the San Francisco Labor Council Executive Committee, vice president of the San Francisco Marítime Trades Council, former director of the San Francisco Convention & Visitors Bureau and is a commissioner on the San Francisco Public Utilities Commission.



\* Shelly Doran is a vice president of Webcor Builders. She directs Webcor's external and government relations as well as the company's philanthropic involvement. She has practiced construction management and development for more than 25 years for several nationally recognized companies, including Taubman, McDonald's Corp. and Ford Motor Land Development. She currently serves on the board of directors of the Oshman Family Jewish Community Center in Palo Alto and the Silicon Valley chapter of the Women's Initiative for Self-Employment.



Supervisor Bevan Dufty was elected to the San Francisco board of supervisors in 2002 representing District 8. Dufty led establishment of the Noe Valley and Castro Community Benefit Districts and it was his idea to create the city's LGBT Center. Dufty chairs the board's joint city-school district committee and serves on the Rules and Public Safety Committees. He chairs the Plans & Programs Committee of the SF Country Transportation Authority and is a member of the Golden Gate Bridge District board of directors.



\* San Francisco Chamber of Commerce board member













Dianne Easton, a fourth-generation San Franciscan, has managed Leadership San Francisco for the past 20 years. She is chair of the board of directors of Children's Home Society of California. She serves on the council of advisors for the San Francisco Museum and Historical Society, is a member of the Commonwealth Club of California and a board member of the Abraham Lincoln High School Alumni Association.



\* Steven B. Falk is president & CEO of the SF Chamber of Commerce. He began in the newspaper industry in 1966, eventually coming to the SF Chronicle, where he held several senior positions before being named president & publisher in 2003. Falk currently serves on several boards, including the Commonwealth Club of California.



Nathaniel (Nat) P. Ford, Sr. is the executive director CEO for SFMTA, which comprises the Municipal Railway (Muni), Department of Parking and Traffic, and San Francisco Parking Authority. Ford serves as chair of the Transbay Joint Powers Authority (TJPA) board of directors. He is a member of the Peninsula Corridor Joint Powers board, which oversees the administration of Caltrain and serves as chair of the TransLink Regional Smartcard Management Group.



Ezra C. Garrett is manager/Government Relations for Pacific Gas & Electric Company, where he is lead for the company's public affairs efforts in San Francisco and San Mateo Counties. Previously, Garrett managed Target Corporation's community relations program for the Western U.S. He currently serves on the boards of Mission Housing Development Corp. and the San Mateo County Economic Development Association.



Mary Green is a 24-year green-building leed-sustainable commerce professional in commercial and residential real estate from the San Francisco Bay area. She is a member of BOMA, AIA, and the National Sports Marketing Network. She is dedicated to energy-saving engineering in all properties and city planning/land use.



Chris Gruwell is the president of Platinum Advisors, one of California's largest lobbying firms. Platinum represents more than 100 different companies and organizations, with offices in San Francisco, Sacramento, Orange County and Washington, D.C. Before joining Platinum Advisors, Gruwell served as Mayor Newsom's campaign finance director and as chair of the Mayor's Inaugural Committees in 2004 and 2008.

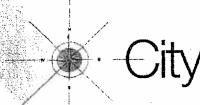


\* San Francisco Chamber of Commerce board mem.









# City Trip 2009 city business labor

Sunday, March 8 - Wednesday, March 11



### delegates



\* Bill Hooper is president and general manager of the northern California region of Clear Channel Outdoor. He has held several positions within the company, including general manager of the Los Angeles market and executive vice president at the corporate headquarters in Phoenix. Hooper is president of the California State Outdoor Advertising Association and serves on the boards of the Bay Area Council, Jr. Achievement and the Committee on Jobs.



\*Mary Huss is publisher of the SF Business Times. She is co-chair of the SF Center for Economic Development and was 2004 SF Chamber chair. Huss currently serves on the boards of the Bay Area Economic Forum, JVS, the Commonwealth Club, Jr. Achievement, SFCVB, Gladstone Institutes Advisory Board and SFSU Business School Advisory Board.



Nancy Kirshner-Rodriguez serves as deputy chief of staff for Governmental Affairs in the Office of Mayor Gavin Newsom. Kirshner-Rodriguez has direct responsibility for implementation of a comprehensive government relations program that will advance the mission and priorities of the city with federal, state and local leaders. During the Clinton Administration, she served as the deputy assistant secretary for Intergovernmental Relations at the US Department of Housing and Urban Development (HUD) in Washington, DC.



\* Travis Kiyota is director/Governmental Relations for Pacific Gas & Electric Company, where he oversees the company's public affairs efforts in San Francisco and San Mateo Counties. Previously, Kiyota served as manager of regulatory and public affairs for RCN Corporation and worked as a senior policy advisor for former Mayor Willie Brown Jr. and as a senior program manager for the US Dept. of Justice.



Ann Lazarus is the executive director of Fort Mason Center in San Francisco. For 13 years through the end of 2004, she served as the chief executive officer of Mount Zion Health Fund. She earned both a BA degree in political science and an MBA from Stanford, with an emphasis in public management. In May 2008, she was reappointed by Mayor Gavin Newsom to a second term on the city's Port Commission.



Jim Lazarus is the Chamber's senior vice president/Public Policy. He brings a wealth of experience in the public policy arena and a thorough understanding of the city to his role with the Chamber. Previously, Lazarus served as executive director of the SF Museum & Historical Society, for two years as state director of Senator Dianne Feinstein's offices and as COO of the SF Zoological Society. He also held senior positions with Mayor Frank Jordan's office, including chief of staff.



\* San Francisco Chamber of Commerce board member













\* John Legnitto has served as vice president and group manager for the San Francisco region of Norcal Waste Systems since Oct. 2001. Previously, he was vice president and general manager for Golden Gate Disposal and Recycling Company. He is a certified public accountant. Currently, he chairs the SF Chamber's Public Policy Committee.



Gabriel Metcalf is the executive director of the San Francisco Planning and Urban Research Association (SPUR). For five years, prior to taking over the organization in 2005, Metcalf led SPUR's policy work, specializing in regional planning, governance and sustainability. Prior to working at SPUR, Metcalf worked for The Bay Institute, an environmental nonprofit focused on California water policy. He was also a co-founder and, for many years, board chair of City CarShare.



Martha Miller is the manager/Government Affairs and Public Policy of Gap Inc. She manages Gap Inc.'s state and local government affairs and public policy issues specializing in health care, transportation and privacy issues. She serves as a member of the Committee on Jobs, Bay Area Council, California Retail Association, New York Retail Association and the Massachusetts Retail Association.



Jose Luis Moscovich is executive director of the San Francisco County Transportation Authority. He serves on the advisory board of the Lake Arrowhead Transportation and Land Use Program at UCLA and on the advisory board on Transportation Research at UC Berkeley. He holds a degree in Urban Planning from the University of Illinois and has a master's degree in Transportation Engineering from UC Berkeley. He is a member of the Institute of Transportation Engineers, the Transportation Research Board and the American Planning Association.



Carol Piasente is vice president/Communications & Events at the SF Chamber. She manages media relations; writes/edits The Monday Report, SF Business and an array of business publications. She provides creative and strategic integration of special events with the Chamber's public policy and economic development initiatives, and oversees fundraising and production. She is a graduate of Leadership SF.



Tanya McVeigh Peterson is executive director and president of the San Francisco Zoo and a member of the Zoological Society's board of directors. Peterson was corporate counsel for Hewlett-Packard Company, prior to that; she practiced at Gibson, Dunn and Crutcher LLP. Her law degree is from U.C. Hastings College of law. She sits on the city's Board of Appeals and is a board member of Visual Thinking Strategies (VTS), a non-profit chartered to enhance critical thinking and visual art programs in underserved Bay Area schools.

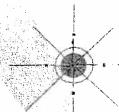
\* San Francisco Chamber of Commerce board meritu-











city business labor

Sunday, March 8 - Wednesday, March 11



### elegates



Joseph Perkins is the president & CEO of the Home Builders Association of Northern California. Its members produce more than three-quarters of the San Francisco Bay Area's new homes each year. Prior to joining the HBANC, Perkins was a nationally syndicated columnist based in San Diego. Before that, he served on the White House staff of former Vice President Dan Quayle as his deputy assistant for Domestic Policy. Before that, he was an editorial page writer for The Wall Street Journal.



\* Chris Poland is chair and CEO of Degenkolb Engineers, one of the West Coast's foremost structural engineering firms, specializing in earthquake engineering. Taking an active role in advancing the practice of structural engineering through public advocacy, he serves on a number of federal, state, and regional committees, including the SPUR Seismic Mitigation Task Force, which is defining how San Francisco can become a Resilient City. Under his leadership, Degenkolb has grown 400 percent.



Carrie Portis is executive director of SF Works, an initiative of the SF Chamber, which supports low-wage workers in partnership with the business community. She has a background in social entrepreneurship and philanthropy. BA, Wellesley College; MBA, Stanford University.

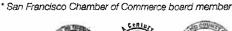


\* L. Wade Rose is the the 2009 chair of the SF Chamber. He is vice president/External & Government Relations for Catholic Healthcare West (CHW), where he is responsible for overseeing and developing strategic leadership relations between CHW and key external organizations and individuals. He has been a member of the San Francisco United Way Agency Relations Committee, served on the board of the Point Foundation, SAMCEDA and Leadership San Francisco. He is a board member of the Museum of the African Diaspora and CHW representative to the Bay Area Council and the Committee on Jobs.



Michael Scribner, president and cofounder of BCCI Construction Company, is responsible for strategic vision, development and oversight of all firm operations. BCCI is a leading, award-winning commercial builder whose clients include Salesforce, Blue Shield, Bloomberg, Wells Fargo and Stanford University. In 2008, BCCI rated 22 among the top 100 Best Places to Work in the Bay Area and continually ranks in the region's top 25 largest commercial contractors in San Francisco by the SF Business Times.













Sunday, March 8 - Wednesday, March 11



### delegates



David Sherve is the director/Marketing for Burr, Pilger, & Mayer. He has held key leadership positions in industries ranging from personal lines insurance to scientific instruments to distribution and is highly skilled at launching, developing and growing profitable businesses. He earned a bachelor's degree from Whitworth College and an MBA in marketing and strategic planning from University of California, Berkeley's Haas School of Business.



\* Jerry Simmons is the managing director of the Hyatt Regency San Francisco where he oversees all operational aspects of the 17-story, 802-room hotel. Simmons has served as the general manager for six Hyatt hotels, and is a five-time nominee and winner of the Donald N. Pritzker Award of Excellence.



\* Stuart Sunshine is a senior member of Parsons Brinckerhoff's (PB) national management consulting practice. Prior to coming to Parsons Brinckerhoff, he served in key transportation and project management roles for three San Francisco mayors. Sunshine has served as acting and deputy executive director of the SF Municipal Transportation Authority, executive director of the Department of Parking and Traffic and director/Airfield Development, San Francisco International Airport, as well as being the first director of SF Stat.



Michael Theriault is secretary-treasurer of the San Francisco Building and Construction Trades Council. He has been an active participant in the business agents meetings for the last several years and has worked in support of union issues at San Francisco City Hall, with the San Francisco Unified School District and the San Francisco City College Board.



\* Diana Walke is the vice president/Planning & Sales for Virgin America. Prior to joining Virgin America, she served as the managing director for Capacity Planning - Network Development at American Airlines. She holds a Masters of Business Administration in Marketing from The University of Texas at Austin and a Bachelor of Science in Computer Science and Mathematics from Pennsylvania State University.

















\* Loretta Walker, vice president/External Affairs for AT&T in the Bay Area, heads the company's local government and community affairs initiatives. Managing a team of senior professionals, she is responsible for AT&T policy and philanthropic initiatives in San Francisco, the Peninsula, and the East and South Bay areas. She has held senior positions in Public Affairs, Human Resources, Competitive Analysis, Quality, Marketing, Regulatory, Cost Studies and Wholesale Sales. Since relocating to the Bay Area, she has been elected to the boards of directors of the Northern California Golf Association, San Francisco Chamber of Commerce and United Way of the Bay Area.



Jay Wallace formed Kenwood investments LLC in 2000. He is responsible for entitlements, project feasibility, finance, design, project budgeting and delivery, negotiations with federal, state and local regulatory bodies, and community relations. Wallace currently serves as a member of the board of directors of the Peninsula Coalition, a consortium of public and private leaders in the Bay Area, and has previously served on the board of directors of the San Francisco Port Commission, Waterfront Land Use Board and the San Francisco Mission YMCA. Wallace is a member of the Urban Land Institute (ULI) and the San Francisco Planning and Urban Research Association (SPUR).



\* Paul Woolford is a design director and senior vice president with Hellmuth, Obata + Kassabaum. He leads the practice in corporate, healthcare, research and education architecture. He has been responsible for some of the most honored buildings completed by the firm, including the Award of Design Excellence by the American Institute of Architects.



