

FORM SFEC-126:
NOTIFICATION OF CONTRACT APPROVAL
(S.F. Campaign and Governmental Conduct Code § 1.126)

FILED

12 JUN 21 PM 2:20

City Elective Officer Information (Please print clearly.)	
Name of City elective officer(s): Edwin M. Lee	City elective office(s) held: Mayor
	BY _____

Contractor Information (Please print clearly.)

Name of contractor:
Mercy Housing California XLIV, L.P.
Mercy Housing Calwest, managing general partner

Please list the names of (1) members of the contractor's board of directors; (2) the contractor's chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary

1) Board of Directors
Valerie Agostino, Chair
Vince Dodds
Doug Shoemaker

2) Officers
Jane Graf President
Valerie Agostino Vice President
Barbara Gualco Vice President
Stephan Daues Vice President
Ben Phillips Vice President
Doug Shoemaker Vice President
Ed Holder Vice President
Lillian Murphy Vice President
Vince Dodds Vice President/Treasurer
Amy Bayley Secretary
Patricia O'Roark Assistant Secretary

3) N/A
4) N/A
5) N/A

Contractor address: [REDACTED] San Francisco, CA 94103

Date that contract was approved: <i>6/20/12</i>	Amount of contract: Aggregate principal amount of two Bonds. \$42,000,000 City and County of San Francisco Multifamily Housing Revenue Bond (1180 Fourth Street) Series 2012A
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Describe the nature of the contract that was approved:
Bonds are comprised of 2 series which may bear interest at different rates (a) The City and County of San Francisco Multifamily Housing Revenue Bond (1180 Fourth Street) Series 2012A-1, in the amount of \$25,000,000 and (b) The City and County of San Francisco Multifamily Housing Revenue Bond (1180 Fourth Street) Series 2012A-2, in the original amount of \$17,000,000. The Bonds are issued for the purpose of funding a Loan to Mercy Housing California XLIV, a California limited partnership for which Mercy Housing Calwest, is the managing general partner, in order to finance a portion of the costs of the construction and equipping of 150 unit affordable housing project in the City and County of San Francisco

Comments: 2 Bonds –
Series 2012A-1 -\$25,000,000 –Registered Owner is Bank of America, N.A.
Series 2012A-2 - \$17,000,000 – Registered Owner is Silicon Valley Bank

This contract was approved by (check applicable):

the City elective officer(s) identified on this form

a board on which the City elective officer(s) serves

Print Name of Board

the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Redevelopment Agency Commission, Relocation Appeals Board, Treasure Island Development Authority) on which an appointee of the City elective officer(s) identified on this form sits

Print Name of Board

Filer Information (Please print clearly.)

Name of filer:

Georgia Martin – Mayor’s Office of Housing

Contact telephone number:

(415) 701-5535

Address: 1 South Van Ness Avenue, 5th Floor, San Francisco, CA 94103

E-mail: Georgia.martin@sfgov.org

Signature of City El

City elective officer)

Date Signed

6/20/12

Signature of Board Secretary or Clerk (if submitted by Board Secretary or Clerk)

Date Signed