

FILED

File No. 141182
2014 DEC 16 AM 9:41

FORM SFEC-126;
NOTIFICATION OF CONTRACT APPROVAL
(S.F. Campaign and Governmental Conduct Code § 1.126)

SAN FRANCISCO
ETHICS COMMISSION

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| City Elective Officer Information (Please print clearly.) | |
| Name of City elective officer(s): Members, Board of Supervisors | City elective office(s) held: Members, Board of Supervisors |

BY email 12/15/14

| | |
|--|----------------------------------|
| Contractor Information (Please print clearly.) | |
| Name of contractor: See Attached List | |
| Please list the names of (1) members of the contractor's board of directors; (2) the contractor's chief executive officer, chief financial officer and chief operating officer; (3) any person who has an ownership of 20 percent or more in the contractor; (4) any subcontractor listed in the bid or contract; and (5) any political committee sponsored or controlled by the contractor. Use additional pages as necessary. See Attached List | |
| Contractor address: See Attached List of Contractors | |
| Date that contract was approved: December 9, 2014 | Amount of contract: \$442,996 |
| Describe the nature of the contract that was approved: The Project seeks to answer four major research questions in order to make recommendations for broad policy change to prevent eviction and increase family financial stability | |
| Comments: | |

This contract was approved by (check applicable):

- the City elective officer(s) identified on this form
 - a board on which the City elective officer(s) serves San Francisco Board of Supervisors
- the board of a state agency (Health Authority, Housing Authority Commission, Industrial Development Authority Board, Parking Authority, Relocation Appeals Board, and Local Workforce Investment Board) on which an appointee of the City elective officer(s) identified on this form sits

Print Name of Board

| | |
|--|---|
| Filer Information (Please print clearly.) | |
| Name of filer: Angela Calvillo, Clerk of Board | Contact telephone number: (415) 554-5184 |
| Address: City Hall Room 244, 1 Dr. Carlton B Goodlett Pl SF CA 94102 | E-mail: Board.of.Supervisors@sfgov.org |

Signature of City Elective Officer (if submitted by City elective officer) _____ Date Signed _____
 _____ 12/15/14

Signature of Board Secretary or Clerk (if submitted by Board Secretary or Clerk) _____ Date Signed _____

Technical Volume Part III – Past Performance/Team Experience

RECENT AND RELEVANT PAST CONTRACTS AND AGREEMENTS

Past Performance Matrix

| Project Name | Project Description | Dates | Client | Name | Phone | Email |
|---|---|------------------------|---|-------------------|----------------|----------------------------|
| Kindergarten to College | Automatically open college savings accounts for 4,500 public school children each year | July 2010- Present | Department of Children Youth and Families | Maria Su | (415)554-8990 | maria@dcyf.org |
| Summer Youth Connect | Provide summer jobs to low-income youth and research opportunities for enrolling youth in checking accounts and financial education | May 2014 - Dec. 2015 | Cities for Financial Empowerment | Jonathan Mintz | (646) 362-1645 | jmintz@cfefund.org |
| CurrenC SF Hotel Pilot | Deliver direct deposit options and financial counseling to low-wage hotel workers at the work site | Jan 2014 - Jan 2016 | FINRA Foundation | Susan Sarver | (202) 728-6948 | susan.sarver@finra.org |
| CurrenC SF Direct Deposit Campaign | Develop healthy payroll card standards and design a direct deposit process for employers to transition San Francisco workers to 100% electronic pay | July 2013 - July 2014 | Citi Community Development | Vicki Joseph | (415) 627-6437 | victoria.l.joseph@citi.com |
| Kindergarten to College/Promise Neighborhoods | Provide technical assistance on asset building integration to Promise Neighborhoods sites | Sept. 2013 - Dec. 2014 | PolicyLink | Josh Kirschenbaum | (510) 663-2333 | josh@policylink.org |