San Francisco Ethics Commission

FORM 1: CAMPAIGN CONSULTANT REGISTRATION REPORT

INSTRUCTIONS: This form, which contains nine (9) parts, must be filed before the filer provides campaign consulting services or accepts any economic consideration for the provision of campaign consulting services.

PART I – CAMPAIGN CONSULTANT INFORMATION

Name of Filer: ________________________________________________________________

Business Telephone: _________________________________________________________

Business Address: ___________________________________________________________

(See Sec. 1.515(a)(1).)

PART II – CAMPAIGN CONSULTANT EMPLOYEE INFORMATION

Report the names of any individuals employed by the filer to assist in providing campaign consulting services:

Employee Name: ___________________________________________________________

Employee Name: ___________________________________________________________

Employee Name: ___________________________________________________________

Employee Name: ___________________________________________________________

(See Sec. 1.515(a)(3).)

☐ If additional space is required, check here and attach additional sheets.
PART III – CAMPAIGN CONSULTANT EMPLOYER INFORMATION
If filer is an individual, report the name of the filer’s employer and describe the business activity engaged in by the employer:

Name of Filer’s Employer: _______________________________________________________________

Employer’s Telephone: ___________________________________________________________________

Business Address: ______________________________________________________________________
Number Street City State Zip Code

Describe with a high degree of specificity the business activity engaged in by the filer’s employer:
_____________________________________________________________________________________
_____________________________________________________________________________________
_____________________________________________________________________________________

(See Sec. 1.515(a)(2).)

PART IV – REPORT OF PAYMENTS PROMISED BY OR RECEIVED FROM CLIENTS
Report the total economic consideration, including payments, fees, commissions, reimbursements for expenses, gifts, or anything else of value promised or received from each client in exchange for campaign consulting services during the three months preceding the date of registration.

Name of Client: ______________________________

Telephone: ___________________________________________________________________________

Address: ___________________________________________________________________________
Number Street City State Zip Code

The total economic consideration promised by the client for campaign consulting services during the preceding three months, provided the total is $500 or more: $ ________________

The total economic consideration received from the client for the campaign consulting services during the preceding three months, provided the total is $500 or more: $ ________________

(See Sec. 1.515(a)(6) & (7); Manual at p. 6.)

☐ If additional space is required, check here and attach additional sheets
PART V – POLITICAL CONTRIBUTIONS MADE BY THE FILER

A. TOTAL POLITICAL CONTRIBUTIONS
Report the cumulative total amount of all political contributions made or delivered by the filer, or made by a client at the filer’s behest, or for which the filer served as an agent or intermediary during the preceding three months, in support of or in opposition to each individual local candidate or local ballot measure, provided that the cumulative total is $500 or more: $_______________

If the cumulative total of all political contributions is less than $500, check this box: ☐
(See Sec. 1.515(a)(9); Manual at p. 7.)

B. POLITICAL CONTRIBUTIONS OF $100 OR MORE

1. MADE OR DELIVERED BY THE FILER
For each political contribution of $100 or more made or delivered by the filer, or for which the filer served as an agent or intermediary, during the preceding three months, in support of or in opposition to local candidates or local ballot measures, report the following:

Amount of the contribution: $_______________

Name of the City officer or candidate for City elective office for whom the contribution was made, or the measure for or against which the contribution was made:
_____________________________________________________________________
_____________________________________________________________________
_____________________________________________________________________
If the contribution was made to a committee, identify the name of the committee:
_____________________________________________________________________
_____________________________________________________________________

If the filer made the contribution as an agent or intermediary, report the name and business address of the individual or entity that was the true source of the contribution:

<table>
<thead>
<tr>
<th>Name</th>
<th>Street</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
</tr>
</thead>
</table>

2. MADE OR DELIVERED BY CLIENT OF FILER AT THE FILER’S BEHEST

For each political contribution of $100 or more made by a client of the filer at the behest of the filer during the preceding three months, in support of or in opposition to local candidates or measures, report the following:

Name of Client: __________________________________________________________

Amount of the contribution: $ ______________

Name of the City officer or candidate for City elective office for whom the contribution was made, or the measure for or against which the contribution was made:

________________________________________________________________________

________________________________________________________________________

If the contribution was made to a committee, identify the name of the committee:

________________________________________________________________________

(See Sec. 1.515(a)(8); Manual at p. 7)

☐ If additional space is required, check here and attach additional sheets.
PART VI – GIFTS TO LOCAL OFFICEHOLDERS

A. GIFTS PROMISED BY FILER
For any gifts *promised* by the filer to a local officeholder during the reporting period which in the aggregate total $50 or more, report the following:

Amount of gift: $__________

Date of gift: / / 

Name and official title of the beneficiary of the gift:

____________________________________________________________________________________

First                   Last                   Title                   Department

Description of the gift:

____________________________________________________________________________________

____________________________________________________________________________________

(See Sec. 1.515(e)(5); Manual at pp. 7-8.)

B. GIFTS MADE BY FILER
For any gifts *actually made* by the filer to a local officeholder during the reporting period which in the aggregate total $50 or more, report the following:

Amount of gift: $__________

Date of gift: / / 

Name and official title of the beneficiary of the gift:

____________________________________________________________________________________

First                   Last                   Title                   Department

Description of the gift:

____________________________________________________________________________________

____________________________________________________________________________________

(See Sec. 1.515(e)(5); Manual at pp. 7-8.)

☐ If additional space is required, check here and attach additional sheets.
PART VII – DISCLOSURE OF STATUS AS LOBBYIST

☐ I am required to register with the Ethics Commission as a lobbyist pursuant to the Lobbyist Ordinance, S.F. Campaign & Governmental Conduct Code Section 2.100, et seq.

☐ I am not required to register with the Ethics Commission as a lobbyist pursuant to the Lobbyist Ordinance, S.F. Campaign & Governmental Conduct Code Section 2.100, et seq.

I certify under penalty of perjury under the laws of the State of California that all of the information contained in this form is true, complete and correct.

_______________________________________________________________________
Signature of Filer Date

_______________________________________________________________________
Type or Print Name

(See Secs. 1.515(a)(4); 1.515(a)(5).)

PART VIII – ACKNOWLEDGEMENT OF RECEIPT OF MATERIALS
I have received copies of the City’s Campaign Consultant Ordinance, Campaign Finance Reform Ordinance, Lobbyist Ordinance, Campaign Consultant Manual, and the Campaign Consultant Voluntary Code of Conduct.

_______________________________________________________________________
Signature Date

_______________________________________________________________________
Type or Print Name

(See Sec. 1.520(c).)
PART IX – CAMPAIGN CONSULTANT VOLUNTARY CODE OF CONDUCT

“I am familiar with all the laws, rules and regulations applicable to local campaigns;

I will not knowingly make false statements about the qualifications or positions of any candidate, or about the scope and effect of any measure;

I will not knowingly make false statements that any real or fictitious person supports or opposes a candidate or measure;

In the event that I make inadvertent false statements about the qualifications or positions of any candidate, or about the scope and effect of any measure, I will endeavor to provide corrected information in written form to the Ethics Commission within five days;

I will refrain from appealing to prejudice in the conduct of a campaign, and from conducting, managing or advising a campaign, which appeals to prejudice based on race, gender, ethnic background, religious affiliation or non-affiliation, sexual orientation, age, disability, or economic status;

I will refrain from seeking to obtain the support of or opposition to any candidate or measure by the use of financial inducements or by the use of threats or coercion;

I will refrain from influencing the submission of a measure to the San Francisco voters for the sole purpose of obtaining economic consideration for campaign consulting services;

I will refrain from seeking to evade, or participating in efforts of others to evade, the legal requirements in laws pertaining to political campaigns;

I will not knowingly participate in the preparation, dissemination, or broadcast of paid political advertising or campaign materials that contain false information; and

I will refrain from accepting clients whose interests are adverse to each other.”

_____________________________________________________________________________________
Signature                                             Date

_____________________________________________________________________________________
Type or Print Name

(See Sec. 1.530.)

☐ I do not agree to comply with the Campaign Consultant Voluntary Code of Conduct

_____________________________________________________________________________________
Signature                                             Date

_____________________________________________________________________________________
Type or Print Name