

Guiding Principles

Assess

a core focus to evaluate and propose laws that are strong, workable in practice, and enforceable

Invest

program effectiveness requires sufficient and sustained staffing resources and modernized tools for the job

Align

changing nature of the work requires aligning resources with necessary knowledge, skills, and abilities, and support for staff development and retention

Adapt

broaden implementation of leading practices to enhance accountability and transparency

FY20 Ethics Commission Budget Request

General Fund

Position Related Changes	\$220,156
<i>Reclassify three existing positions (enforcement/audits/compliance) to align with changing operational needs</i>	
Materials & Supplies	\$ 49,700
<i>New software to enhance compliance guidance; cost increases for essential software tools and infrastructure services</i>	
Non-Personnel services	\$ 6,000
<i>DocuSign technical support for new e-filing systems</i>	
Services of Other Departments	\$ 76,700
<i>Human Resources Work Order to retain Client Services support; Software patch management program</i>	
General Fund Request Total	<u>\$352,556</u>

COIT Funding

A new 3 year limited-term technology project

Making Disclosure Data Meaningful: Data Sharing and Analysis Tools for an Informed Public

- Allows digital conversion of paper filings across the full range of Commission programs for timely public access
- Builds on existing City and Commission technologies
- Leverages critical need for greater data sharing and integration of City services to better deliver mandates
- Broadens outreach to provide training to filers and partner City agencies on e-filing processes

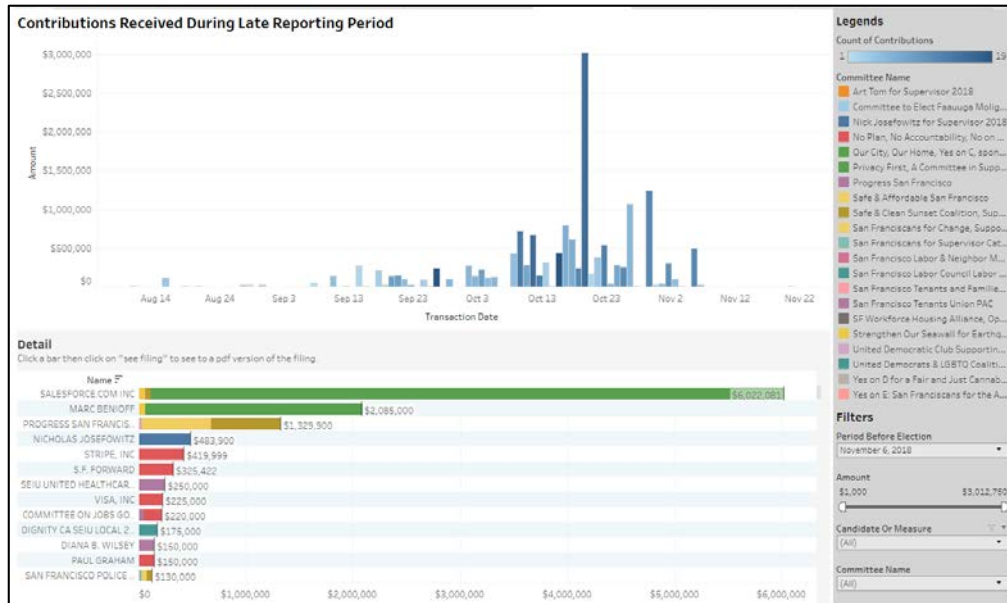
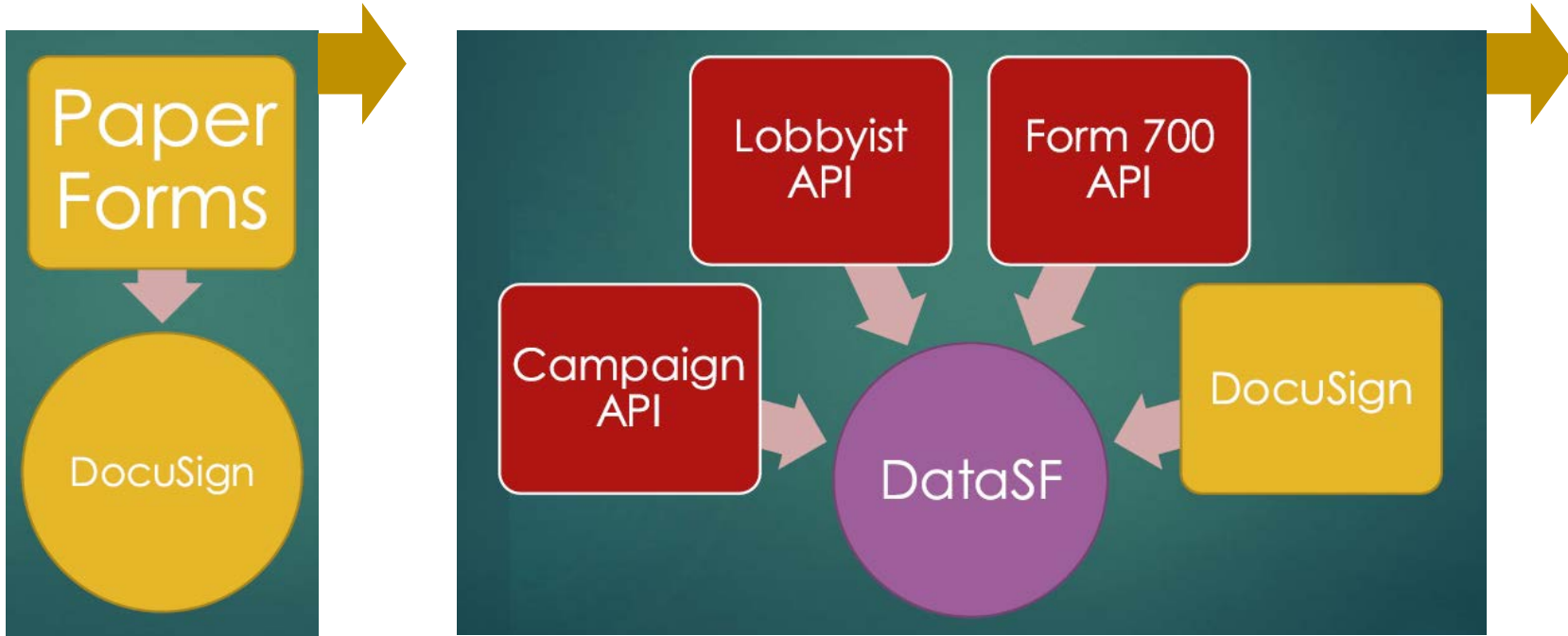
COIT Funding Request Total \$225,000/yr for 3 years

Project	Completed Date
Online Sunshine and Ethics Training	January 2018
Measure T – Lobbyist Contribution Ban - Registration System	January 2018
Online Lobbyist Training Certification	January 2018
City Board and Commission Member Behested Payment Disclosure	January 2018
Gifts of Travel	March 2018
Permit Consultant Reports	September 2018
Major Developer Reports	October 2018
Notification of Contract Approval	November 2018
Lobbyists on Behalf of the City	November 2018

Ethics Commission Technology Projects

Status Update

Project	Target Completion Date
Measure C – Expenditure Lobbyist Disclosure System	June 2019
Campaign Finance API (COIT E-Filing Conversion)	June 2019. Pending DataSF integration
City-wide Form 700 (COIT E-Filing Conversion)	January 2020
Lobbyist API	Pending DataSF integration



March 15, 2019 Overview Presentation of Ethics Commission Executive Director Monthly Report



San Francisco Ethics Commission FY19-20 COIT Project



MAKING DISCLOSURE DATA MEANINGFUL:
DATA SHARING AND ANALYSIS TOOLS FOR AN INFORMED PUBLIC

Benefits of Project

- Transforms operations for timely & accurate processing
- Redirects staff resources to provide more meaningful public support
- Increases public access to online data
- Restores & enhances info on DataSF
- Makes full use of new APIs
- Enables online data summaries and new tools
- Eliminates/reduces record storage costs
- Provides community & stakeholder outreach

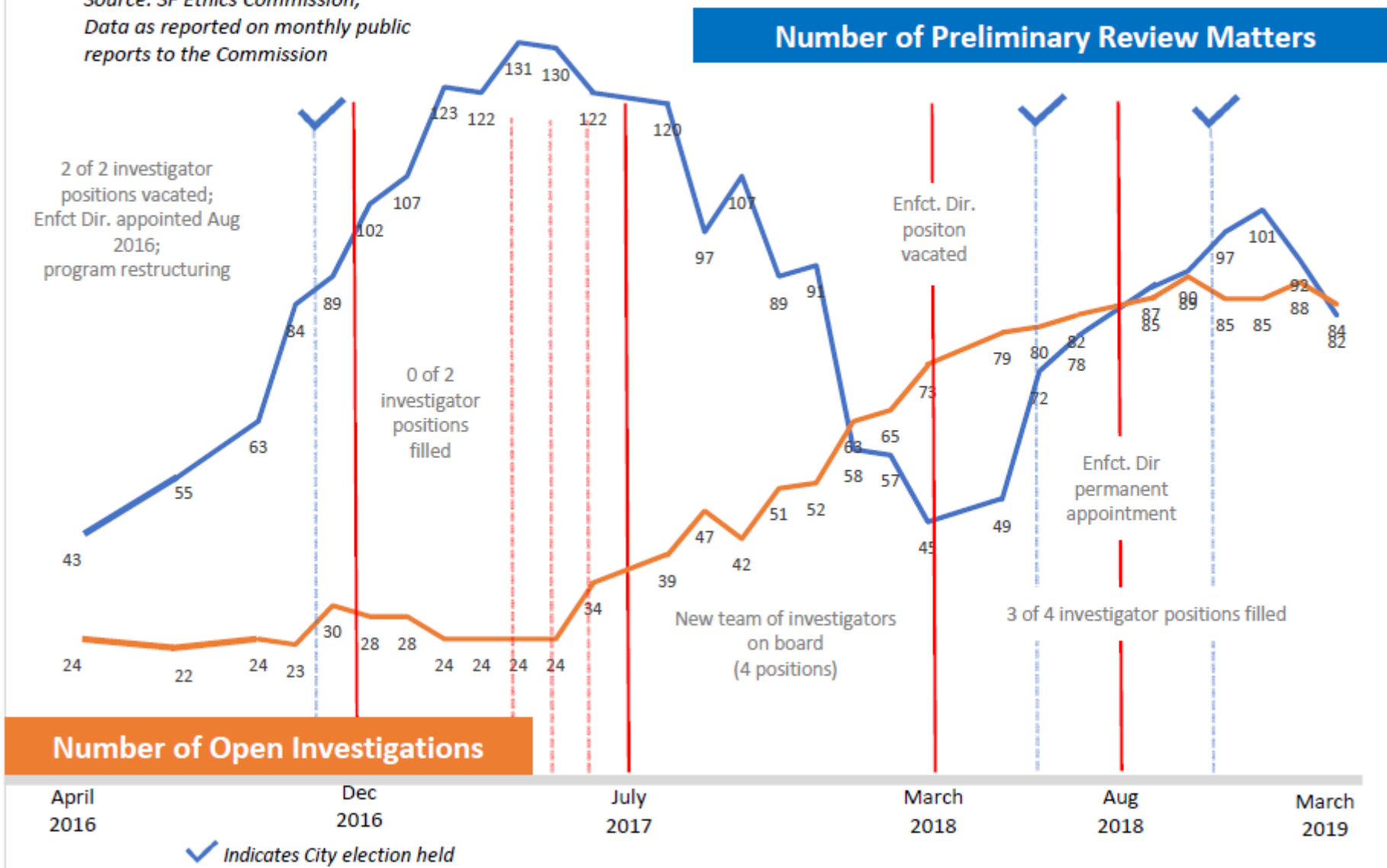
Impact if Project Not Funded

- Inefficient use of limited staff resources to process paper filings
- Backlogs and delays in posting data for public
- Non-compliance with requirements that disclosures are to be accessible online
- Critical data will be missing from DataSF about campaigns, lobbying, and officials' economic interests
- Campaign dashboards will not be sustainable
- Minimal, if any, public outreach

SF Ethics Enforcement Caseload Since April 2016

March 15, 2019

Source: SF Ethics Commission;
Data as reported on monthly public reports to the Commission



Average Age of Enforcement Caseload Since April 2016

(In months since matter was opened)

March 15, 2019

