## San Francisco Ethics Commission

## Filing Schedule for

# **General Purpose Recipient Committees**

# Making Contributions or Independent Expenditures in Connection with the November 8, 2022 Election



Deadline	Period	Form	Notes
Aug 1, 2022 Semi-Annual	* - 6/30/22	450 or 460	<ul> <li>All committees must file Form 450 or Form 460.</li> </ul>
Within 10 Days Independent Expenditure Verification	Ongoing	<u>462</u>	<ul> <li>Committees making independent expenditures must file this statement with the FPPC.</li> <li>Email only. No paper copy is required.</li> <li>Committees file only one Form 462 per election for each candidate or measure supported or opposed by an independent expenditure.</li> </ul>
Within 24 Hours Election Cycle Reports	8/10/22 – 11/8/22	496 <sup>1</sup> 497	<ul> <li>496: File if an independent expenditure of \$1,000 or more in the aggregate is made in connection with a candidate or measure being voted upon November 8, 2022.</li> <li>497: File if a contribution of \$1,000 or more in the aggregate is made to or inconnection with a candidate or measure being voted upon November 8, 2022.</li> </ul>
Sep 29, 2022  1st Pre-Election	7/1/22 – 9/24/22	460	<ul> <li>File if the committee makes contributions or expenditures<sup>2</sup> totaling \$500 or more during the period covered by the pre-election statement.</li> </ul>
Oct 27, 2022 2 <sup>nd</sup> Pre-Election	9/25/22 – 10/22/22	460	<ul> <li>File if the committee makes contributions or expenditures<sup>2</sup> totaling \$500 or more during the period covered by the pre-election statement.</li> </ul>
Nov 4, 2022 3 <sup>rd</sup> Pre-Election	10/23/22 – 11/2/22	460	<ul> <li>File if the committee makes contributions or expenditures<sup>2</sup> totaling \$500 or more during the period covered by the pre-election statement.</li> </ul>
Jan 31, 2023 Semi-Annual	* – 12/31/22	450 460	<ul> <li>All committees must file Form 450 or Form 460.</li> </ul>

### **Additional Notes:**

\* **Period Covered**: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

<sup>&</sup>lt;sup>1</sup> A copy of any advertisement associated with a Form 496 filing must be filed with the Ethics Commission at the time the e-filing is required (<u>specification notes</u>).

<sup>&</sup>lt;sup>2</sup> Fees for the establishment or administration of the committee do not count towards the \$500 threshold requiring the pre-election statement.

### **San Francisco Ethics Commission**

#### **Additional Notes Cont.:**

- **Deadline Extensions:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to the deadline for a Form 497 due the weekend before the election, or to any Form 496. Form 496 reports must be filed within 24 hours regardless of the day of the week.
  - Form SFEC 114.5: Each committee which receives contributions that in aggregate total \$5,000 or more in a single calendar year, which were made at the behest of a City elective officer, must file this form no later than the deadline to file its semi-annual or pre-election statement.
  - Form SFEC 124: Each committee which receives contributions that in aggregate total \$10,000 or more during an election cycle, from a single business entity, must file this form no later than the deadline to file its semi-annual or pre-election statement.
  - Form 511 Paid Spokesperson Report: File within 10 days of making either of the following expenditures related to an advertisement to support or oppose a ballot measure: 1) A payment totaling \$5,000 or more to an individual to appear in an advertisement, or 2) A payment of any amount to an individual portraying a member of a licensed occupation (e.g., nurse, doctor, firefighter).
  - Late Filing Fines: Late filed statements required to be e-filed will be assessed a \$25 per day late fine, until the statement is e-filed. Late filed statements required to be filed on paper will be assessed a \$10 per day late fine, until the statement is filed.
  - Method of Delivery: All reports must be filed e-filed.
  - Public Documents: All forms are public documents. Instructional information is available at <a href="www.sfethics.org">www.sfethics.org</a>. Click on Compliance, then Committees.
  - Advertisement Disclaimers: Many advertisements require disclaimers, please review <u>disclaimer charts</u> for specific disclaimer requirements.
  - Other Committee Expenditures: Contact the Ethics Commission if the committee makes independent expenditures/contributions to candidates and/or other measures. Additional reports may be required.
  - Committee Status: A city committee may make contributions or independent expenditures in connection with other elections. Generally, a city committee is
    one that spends more than 70% of its funds in connection with elections in one city. See <u>FPPC Regulation 18227.5</u> to determine whether your committee is a
    city, county or state committee.