San Francisco Ethics Commission

Filing Schedule for

General Purpose Recipient Committees

Making Contributions or Independent Expenditures in Connection with the February 15, 2022 Special Election



Deadline	Period	Form	Notes
Jan. 6, 2022 1 st Pre-Election	1/1/22 – 1/1/22	460	 File if the committee makes contributions or expenditures² totaling \$500 or more during the period covered by the pre-election statement. The first pre-election and second pre-election statements may be combined.
Within 10 Days Independent Expenditure Verification	Ongoing	<u>462</u>	 Committees making independent expenditures must file this statement with the FPPC. Email only. No paper copy is required. Committees file only one Form 462 per election for each candidate or measure supported or opposed by an independent expenditure.
Within 24 Hours Election Cycle Reports	11/17/21 – 2/15/22	496¹ 497	 496: File if an independent expenditure of \$1,000 or more in the aggregate is made in connection with a candidate or measure being voted upon February 15, 2022. 497: File if a contribution of \$1,000 or more in the aggregate is made to or inconnection with a candidate or measure being voted upon February 15, 2022.
Jan 31, 2022 Semi-Annual	* - 12/31/21	460	 All committees must file the Form 460.
Feb 3, 2022 2 nd Pre-Election	1/2/22 – 1/29/22	460	 File if the committee makes contributions or expenditures2 totaling \$500 or more during the period covered by the pre-election statement. The first pre-election and second pre-election statements may be combined.
Feb 11, 2022 3 rd Pre-Election	1/30/22 – 2/9/22	460	 File if the committee makes contributions or expenditures² totaling \$500 or more during the period covered by the pre-election statement.
Aug 1, 2022 Semi-Annual	* - 6/30/22	460	All committees must file the Form 460.

Additional Notes:

* **Period Covered**: The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.

² Fees for the establishment or administration of the committee do not count towards the \$500 threshold requiring the pre-election statement.

sfethics.org	Email Advice: ethics.commission@sfgov.org	Phone Advice: (415) 252-3100	Campaign Filing Schedule	GP Cmtes 021521 – 121421	Page 1 of 2
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¹A copy of any advertisement associated with a Form 496 filing must be filed with the Ethics Commission at the time the e-filing is required (specification notes).

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Additional Notes Cont.:

- Deadline Extensions: Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday. This extension does not apply to the
 deadline for a Form 497 due the weekend before the election, or to any Form 496. Form 496 reports must be filed within 24 hours regardless of the day of the
 week.
 - Form SFEC 114.5: Each committee which receives contributions that in aggregate total \$5,000 or more in a single calendar year, which were made at the behest of a City elective officer, must file this form no later than the deadline to file its semi-annual or pre-election statement.
 - Form SFEC 124: Each committee which receives contributions that in aggregate total \$10,000 or more during an election cycle, from a single business entity, must file this form no later than the deadline to file its semi-annual or pre-election statement.
 - Form 511 Paid Spokesperson Report: File within 10 days of making either of the following expenditures related to an advertisement to support or oppose a ballot measure: 1) A payment totaling \$5,000 or more to an individual to appear in an advertisement, or 2) A payment of any amount to an individual portraying a member of a licensed occupation (e.g., nurse, doctor, firefighter).
 - Late Filing Fines: Late filed statements required to be e-filed will be assessed a \$25 per day late fine, until the statement is e-filed. Late filed statements required to be filed on paper will be assessed a \$10 per day late fine, until the statement is filed.
 - Method of Delivery: All reports must be filed e-filed.
 - Public Documents: All forms are public documents. Instructional information is available at www.sfethics.org. Click on Compliance, then Committees.
 - Advertisement Disclaimers: Many advertisements require disclaimers, please review <u>disclaimer charts</u> for specific disclaimer requirements.
 - Other Committee Expenditures: Contact the Ethics Commission if the committee makes independent expenditures/contributions to candidates and/or other measures. Additional reports may be required.
 - Committee Status: A city committee may make contributions or independent expenditures in connection with other elections. Generally, a city committee is
 one that spends more than 70% of its funds in connection with elections in one city. See <u>FPPC Regulation 18227.5</u> to determine whether your committee is a
 city, county or state committee.