San Francisco Ethics Commission







Statement	Filing Deadline	Disclosure Period	Form	Note
24 Hour Reports	Within 24 hours of activity	8/7/24 - 11/5/24	496 or 497	 Form 496 (Late Independent Expenditure Report) File if an independent expenditure of \$1,000 or more in the aggregate is made. Form 497 (Late Contribution Report*) File if a contribution or loan of \$1,000 or more in aggregate is received from a single source or made to a candidate or primarily-formed committee.
Independent Expenditure Verification	Within 10 Days	Ongoing	<u>462</u>	 Committees making independent expenditures must file this form with the FPPC via email. Committees file only one Form 462 per election for each candidate or measure support or opposed by an independent expenditure.
Mid-Year Semi-Annual	July 31, 2024	* - 6/30/24	460	 All committees must file this statement.
1st Pre-Election	September 26, 2024	7/1/24 - 9/21/24	460	 File if contributions or independent expenditures totaling \$500 or more are made
2nd Pre-Election	October 24, 2024	9/22/24 - 10/19/24		during the period to a City/County General Purpose committee within the same jurisdiction, or to support or oppose a

3rd Pre-Election	November 1, 2024	10/20/24 - 10/30/24		candidate or measure appearing on the November 5, 2024 ballot. Fees associated with establishment or administration of the committee do not count towards the \$500 threshold.
Year-End Semi-Annual	January 31, 2025	10/31/24 - 12/31/24	460	 All committees must file this statement unless termination Forms 410 and 460 are filed before the close of the relevant period.

Additional Notes:

- **Deadline Extensions:** Deadlines are extended when they fall on a Saturday, Sunday, or an official state holiday.
 - o This extension does not apply to a 24-Hour (Form 497) that is due the weekend before the election,
 - o This extension never applies to any 24-Hour Independent Expenditure Report (Form 496).
- **SFEC Form 114.5:** Each committee which receives contributions that in aggregate total \$5,000 or more in a single calendar year, which were made at the behest of a City elective officer, must file this form no alter than the deadline to file it's semi-annual or pre-election statement.
- **SFEC Form 124:** Each committee which receives contributions that in aggregate total \$10,000 or more during an election cycle, from a single business entity, must file this form no later than the deadline to file it's semi-annual or pre-election statement.
- <u>Form 511 Paid Spokesperson Report</u>: File within 10 days of making either of the following expenditures related to an advertisement to support or oppose a ballot measure:
 - 1) A payment totaling \$5,000 or more to an individual to appear in an advertisement, or
 - 2) A payment of any amount to an individual portraying a member of a licensed occupation (e.g., nurse, doctor, firefighter).
- **Method of Delivery:** All Committees identified in CGCC 1.112(b) must electronically e-file campaign statements using the method identified on the webpage titled Complete List of Campaign & Public Financing Forms.
- Late Filing Fines: Late filed statements required to be e-filed will be assessed a \$25 per day late fine, until the statement is e-filed. Late filed statements required to be filed on paper will be assessed a \$10 per day late fine, until the statement is filed.
- Advertisement Disclaimers: Many advertisements require disclaimers, please review disclaimer charts for specific disclaimer requirements.

- Other Committee Expenditures: Contact the Ethics Commission if the committee makes independent expenditures/contributions to candidates and/or other measures. Additional reports may be required.
- Public Documents: All statements and reports are public documents.
- **Committee Status:** A city committee may make contributions or independent expenditures in connection with other elections. Generally, a city committee spends more than 70% of its funds in connection with elections in one city. See FPPC Regulation 18227.5 to determine whether a committee is a city, county, or state committee.
- Multipurpose Organizations (including non-profits): A multipurpose organization that uses its general dues account to make contributions or expenditures may qualify as a major donor or independent expenditure committee and may be required to report payments on Campaign Form 461.
 - Such an organization will qualify as a recipient committee if expenditures exceed \$50,000 in a 12-month period or \$100,000 in four consecutive calendar years.
 - An organization that qualifies as a recipient committee may need to file reports disclosing contributors.
 - o For more information, see the FPPC's fact sheet, Campaign Reporting Rules for Multipurpose Organizations.