



Engagement & Compliance Programs and Initiatives

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Engagement & Compliance Responsibilities

Engagement & Compliance is responsible for administering the agency's disclosure programs.

We do this by:

- Providing advice, guidance, & technical assistance to filers.
- Reviewing disclosure filings to ensure timeliness & compliance.
- Assisting members of the public with questions related to our programs and datasets.
- Covering the front door, main phone line, and general inbox.

Disclosure Programs

- Campaign Consultants
 - Registration
 - Quarterly Filings
- Permit Consultants
 - Registration
 - Quarterly Filings
- Major Developers
 - Registration
 - Quarterly Filings

Campaign Finance

- Registration & Termination
- Semi-Annual Reports
- Pre-Election Reports

Lobbyist

- Registration
- Monthly Reports
- Terminations

SEI (Form 700)

- Assuming Office
- Annual
- Leaving Office

Division-Wide Initiatives



Online Support Portals

Providing more efficient responses to advice & technical assistance requests.



Webpage Rewrites & Reformatting

Improving the user experience on our website to make it easier to locate information.



Documenting & Streamlining Critical Business Processes

Ensuring standardization in our interactions and processing of forms and disclosure reports.

Program-Specific Initiatives

Statement of Economic Interest (Form 700)

- Tutorial video library
- Filing Officer Engagement Plan

Campaign Finance

- Revamping and refocusing candidate & treasurer trainings

Campaign Consultants

- Online registration and filing

Engagement & Compliance Stats

January – April 2024

| Category | Number |
|-----------------------------------|--------|
| Committee Registrations Processed | 174 |
| Online Support Tickets Resolved | 516 |
| Number of Walk-Ins Assisted | 105 |
| Number of Phone Calls Fielded | 686 |

Questions?